

Audit Committee

Michael Corey _____

Judith Ginder _____

William Hogan _____

Walter Kamme _____

Reza Mahdavi _____

Willard Shelly _____

Laura Litzan

From: City of Marco Island via City of Marco Island
<wadministration@cityofmarcoisland.com>
Sent: Tuesday, April 2, 2019 9:43 AM
To: Laura Litzan
Subject: Form submission from: Online Advisory Board Application
Attachments: michael_a_cory.doc

WARNING: This email originated outside of our organization.
Please use caution when opening attachments, clicking links, or replying to this message.

Submitted on Tuesday, April 2, 2019 - 9:43am

Submitted by anonymous user: 73.156.198.41

Submitted values are:

Date of Application: Tue, 04/02/2019

Your Name:

Last Name Cory

First Name Michael

Middle Name Alan

Address:

Number and Street 550 Century Drive

Apt. Number

City Marco Island

State FL

Zip 34145

Phone Numbers:

Home 2152084118

Cell 2152084118

Business 2152084118

Email Address corymac2@msn.com

Board or Committee Audit Advisory Committee

Background

How long have you lived on Marco Island? 1-2 Years

Are you a year-round resident? Yes

Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?

No

Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board? No

Do you currently hold public office? No

Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee? No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):
Volunteer - Conservancy of SW Florida, Our Daily Bread Food Pantry, Naples Humane Society and Marco Island Owl Watch

Experience/Background: Worked in Accounting/Payroll in the private sector for 36 years.

Education:

B.S. Accounting - Mount St. Mary's University

M.B.A. - Finance - LaSalle University

Resume [michael a cory.doc](#)

The results of this submission may be viewed at:

<https://www.cityofmarcoisland.com/node/1571/submission/215>

Michael A. Cory
550 Century Drive
Marco Island, FL 34145

(215) 208-4118

corymac2@msn.com

SUMMARY

A **Payroll and Accounting Professional** with over 35 years experience and increasing responsibility with a major publishing company and a mortgage insurance company. Excellent communication skills with demonstrated ability to successfully manage projects from concept to completion. A proven manager of diverse staffs and a leader in inter-departmental relationships.

PROFESSIONAL EXPERIENCE

RADIAN GROUP, Philadelphia, PA 2004-2018

Director of Payroll/AVP Payroll (2004 – 2018)

New position created to lead Payroll department and improve customer service.

- Implemented WorkDay Payroll Solution – January 2018
- Implemented Ultimate Time & Attendance – April 2012
- Successfully implemented Ultimate Software Payroll/HR solution July 2007 replacing ADP PC Payroll for Windows
- Oversaw foreign payrolls for UK, HK & Australia using 3rd party vendors
- Implemented Employee Self Service and Manager Self Service with HR partner
- Payroll lead on the switch of 401K providers from MFS to Vanguard
- Improved relationships between Payroll and other departments and reduced errors

DOW JONES & COMPANY, INC., South Brunswick, NJ 1983-2003

Director, Process Redesign/Accounting Services (2001-2003)

Finance lead on replacement of an in-house Advertising system with an Atex Advertising system and Peoplesoft Billing system. Transitioned and trained 2 Payroll Managers and continued to provide support through 2003.

- The new Advertising/Billing system went live January 1, 2004.
- Partnered with Atex to design, review and sign-off on all project specifications.
- Successfully worked with the Billing, Credit and Collections, Advertising and Information Technology groups to process redesign from the selling of an Ad to the Billing and payment Collection of that Ad.

Director, Accounting Services (1999-2001)

Responsible for the Payroll, Accounts Payable, Employee Receivables departments and the Regional Business Offices for the entire company. These areas totaled 60 employees with both professional and clerical staff.

- Project Manager of team that outsourced Payroll to an ADP product. Project was accomplished in 20 weeks and successfully implemented January 1, 2001.

- **Michael A. Cory**
- page 2

- Centralized regional business office responsibilities in home office and reduced staff by 20 employees.
 - Converted Payroll cycle for a majority of the employee population from a weekly to a bi-weekly cycle.
-

Director, Accounting Services (continued)

- Teamed with the HR, Benefits and IT departments to implement a 401(K) plan for the company along with a new Money Purchase Pension Plan.

National Payroll Manager (1996-1999)

Managed professional and clerical staff of 15 employees that processed a Weekly payroll for 10,000 employees. Payroll staff handled all analysis, tax payments, reporting and weekly processing. The department also handled the processing, reporting and tax payments for over 200 expatriate employees. Personally processed the monthly Executive payroll and all payments to the Board of Directors.

- Successfully transitioned Payroll staff to a new Tesseract Payroll/HR/Benefits system that went live January 1, 1996.
- Partnered with the Circulation department to automate hours reporting for 3,500 part-time delivery employees.
- Prepared payroll files due to the sale of 2,500 employee subsidiary for new owner, including changes to all tax reporting jurisdictions.
- Involved in the creation of new reports and files and an Access database to facilitate the calculation of the annual company profit sharing payout and the determination of all eligible employees.

Manager of Accounts Payable/Business Offices (1992-1996)

Managed Accounts Payable staff of 13 clerical and supervisory employees using a Jeffrey Walker Accounts Payable system. Remote staff of 33 processed accounts payable invoices, payroll, newsprint inventory, advertising auditing and other miscellaneous Accounting duties.

Manager of General Accounting (1988-1992)

Managed professional and clerical staff that handled fixed asset accounting, newsprint inventory, deferred charges, company advances and the booking of cash.

Senior Accountant (1987-1988)

Accountant (1983-1987)

- **Michael A. Cory**
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EDUCATION

MBA, Finance, La Salle University, Philadelphia, PA
BS, Accounting, Mount St. Mary's University, Emmitsburg, MD

Laura Litzan

From: City of Marco Island via City of Marco Island
<wadministration@cityofmarcoisland.com>
Sent: Tuesday, March 5, 2019 12:05 PM
To: Laura Litzan
Subject: Form submission from: Online Advisory Board Application
Attachments: jd_ginder_r2019.3.pdf

Submitted on Tuesday, March 5, 2019 - 1:04pm

Submitted by anonymous user: 198.16.31.184

Submitted values are:

Date of Application: Tue, 03/05/2019
Your Name:
Last Name Ginder
First Name Judith
Middle Name Dawn
Address:
Number and Street 730 South Collier Blvd
Apt. Number 1502
City Marco Island
State FL
Zip 34145
Phone Numbers:
Home 9145237839
Cell 9145237839
Business
Email Address jdginder@aol.com
Board or Committee Audit Advisory Committee

Background

How long have you lived on Marco Island? 5-10 Years
Are you a year-round resident? No
Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?
No
Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board? No
Do you currently hold public office? No
Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee? No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):

JUDITH D. GINDER, CPA

10 Windjammer Lane, Mount Arlington, NJ 07856 • C: (914) 523-7839 • kraftjudith55@gmail.com

A successful, entrepreneurial, high performing, global senior executive and leader, who exemplifies integrity, partnership, and excellent customer service. Consistently exhibits superior creative energy and business drive in the execution and delivery of sustained results.

Proficient in identifying, assessing, and mitigating all areas of risk; change management; articulating and gaining commitment to vision; and translating strategies into realized business goals. Demonstrated track record of attracting, developing, managing and retaining talent, with specific expertise in building effective, international, multi-cultural high performance teams.

ALLIANZ ASSET MANAGEMENT, New York, NY

2004 - 2017

Global Head of Internal Audit

A top five global asset manager with more than \$2 trillion in assets under management

Recruited to the firm with the mandate to expand, develop and enhance the global Internal Audit function as well as establish a US Internal Audit function and provide risk intelligence. Managed a team of 30 and reported to the Chairman.

Key accomplishments include:

- Designed developed, and established the global internal audit function, ensuring proactive identification of risks and issues, a common methodology, and consistency of assessments and results
- Introduced and shaped the risk function, outlining protocols, and co-authoring the Risk Committee charter
- Established, developed and enhanced relationships with all Global businesses as well as Global management
- Evaluated internal controls and operating procedures for operating entities, issued corresponding audit reports and opinions
- Provided ELCA and CCO testing support

JPMORGAN CHASE & COMPANY INC., New York, NY

1997-2004

Vice President of Internal Audit

2003-2004

Chase Regional Bank

Head of Audit for the Chase Regional Bank, providing comprehensive internal audit coverage for: Retail Financial Services; Personal Financial Services; Channel and Operations; Small Business and Community Development Businesses.

Key accomplishments included:

- Evaluated controls and assessed risks supporting key businesses and related operations. Proactively identified themes and trends, recommended corrective actions and enhancements, and drove Risk Council agenda

- Liaised with regulators and public accountants in ensuring propriety of controls, compliance with new and existing regulatory requirements (US PATRIOT Act, Sarbanes Oxley, etc.), and proactive monitoring
- Performed due diligence and risk assessments for new business ventures and potential acquisitions

Vice President of Internal Audit
JP Morgan Investment Management

1997 - 2002

Global investment manager with over \$520 billion in assets under management providing investment management, mutual funds, retirement plan services and institutional financial services

Auditor for Investment Management – Americas. Managed a team of ten in identifying and assessing operational risks, evaluating controls, recommending risk mitigation strategies, and reporting on areas of US and international regulatory and financial significance.

Key accomplishments include:

- Provided proactive evaluations of new products, initiatives and protocols. Performed due diligence and disseminated / implemented industry best practices
- Ensured compliance with corporate policies and international regulatory requirements. Provided insight on application and interpretations of governing provisions. Liaised with external auditors and regulators to facilitate efficient and effective examinations
- Recommended enhancements to increase control and operational efficiency, manage areas of potential vulnerability, and maximize profitability globally

PRUDENTIAL INSURANCE COMPANY OF AMERICA, Newark, NJ

1995-1997

Director of Internal Audit
Prudential Investments

Third largest money manager in the US with \$200 billion in assets under management offering mutual funds, annuities, defined benefit and defined contribution pension plans, guaranteed investments, and asset management services to institutional and retail clients

Directed internal audit activities including reporting, consulting and assessment initiatives for staff of twenty-three audit professionals. Promoted collaborative relationships with audit clients, identified opportunities to enhance internal controls and maximized business efficiencies.

Conducted comprehensive risk assessments for financial operations and support functions. Developed an annual audit plan ensuring appropriate audit coverage to volatile areas. Evaluated procedures, policies and controls surrounding business operations, supporting systems and financial activities. Identified areas of legal, compliance, and regulatory concern.

Determined resource requirements, coordinated efforts with public accountants and maximized productivity.

**DIVERSIFIED INVESTMENT ADVISORS , New York, NY
(formerly Mutual of New York)**

1983-1995

Director of Financial Operations / Accounting

1993 -1995

Fulfilled role of CFO. Led a staff of 40 in performing internal financial and back office operations including banking, vendor and audit relationships; SEC reporting and compliance; transfer agency and management reporting.

Managed operations in preparation for sale to AEGON, USA. Identified functions impacted, formulated action plans, determined staffing needs, and developed procedures and controls for the transaction closing. Designed strategy and operational plans for investment advisory business. Increased levels of automation, streamlined procedures, and enhanced technical abilities of staff.

Director of Accounting

1991-1993

Directed accounting initiatives and consolidated accounting operations. Standardized procedures, established service timeframes and quality indicators, and increased efficiencies.

Director of Pensions

1985-1991

Managed daily administrative operations for pension businesses including client statement preparation, commissions, department training, and accounting.

Senior Internal Auditor

1983-1985

Conducted audits of life insurance sales agencies, home office operations, and new business ventures. Investigated potential fraud situations and performed broker/dealer reviews.

DELOITTE HASKINS & SELLS, New York, NY

1981-1983

Auditor

Performed field audits and year end closing work. Prepared flowcharts and drafted management letter comments.

Allianz Global Investors Executive Programs, Harvard Business School, 2009, 2010.
B.B.A., Magna Cum Laude with Honors in Accounting, Pace University, 1981

Certified Public Accountant

Certified Fiduciary and Investment Risk Specialist

NASD Series 7, 63 and 65

Member, Institute of Internal Auditors; Member, American Institute of Certified Public Accountants

Laura Litzan

From: City of Marco Island via City of Marco Island
<wadministration@cityofmarcoisland.com>
Sent: Friday, March 29, 2019 2:40 PM
To: Laura Litzan
Subject: Form submission from: Online Advisory Board Application
Attachments: hogan_resume_2018_copy.doc

WARNING: This email originated outside of our organization.
Please use caution when opening attachments, clicking links, or replying to this message.

Submitted on Friday, March 29, 2019 - 2:39pm

Submitted by anonymous user: 198.16.31.212

Submitted values are:

Date of Application: Fri, 03/29/2019
Your Name:
Last Name Hogan
First Name William
Middle Name Michael
Address:
Number and Street 500 Saturn Ct
Apt. Number 65
City Marco Island
State Florida
Zip 34145
Phone Numbers:
Home
Cell 732-547-2495
Business
Email Address mikehogan59@hotmail.com
Board or Committee Audit Advisory Committee

Background

How long have you lived on Marco Island? 1-2 Years
Are you a year-round resident? Yes
Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?
No
Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board? No
Do you currently hold public office? No
Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee? No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):
New full time resident on Marco Island. Currently belong to Marco Island Raquet Club and joining MICA Resident Beach.
Member of the Marco Island Moose Lodge.
Experience/Background:
Currently Retired.
38 total years professional working career. Veteran served USCG.
Worked on Advisory Committee's my entire career.
Education:
Masters in Business Admin: Management/Marketing. B.S. Business Admin Finance/Marketing. Executive Education
Wharton U Penn.
Resume [hogan resume 2018 copy.doc](#)

The results of this submission may be viewed at:

<https://www.cityofmarcoisland.com/node/1571/submission/212>

W. MICHAEL HOGAN, CIMA

500 Saturn Court, Apt 65
Marco Island, Florida 34145
732.547.2495
mikehogan59@hotmail.com

SUMMARY OF QUALIFICATIONS

Thirty years' Sales/Sales Management and National Accounts experience in Asset Management product distribution.

In-depth experience distributing a full line of Mutual Fund, Closed-end Fund, ETF, SMA and Alternative products.

Strong sales distribution track record within the broker/dealer community. Experienced analytical aptitude - Capable of evaluating complex sales distribution models making quick critical decisions to increase revenue.

Excellent Coaching and Leadership Skills - Proven ability to motivate and interact effectively with all levels of management, sales force and client.

Licenses held: Series 7,24,63,65.

CIMA and Investment Strategist Designation current with IMCA.

EXPERIENCE:

Cürex Group/Cürex Securities

Foreign Exchange Execution Service and Data Analytics Provider
Target Audience - Buy Side Institutions

Managing Director – Head of Distribution/CEO of the firms Broker Dealer
2013-2016

Columbia Management

Divisional Vice President – Independent Advisor Division 2008 – 2013

Responsible for 10 External Wholesalers

Sales focus Independent Advisor, Planner and RIA channels

Top selling firms Ameriprise, Edward Jones, LPL, Schwab

Products include OEF, SMA, ALTs, CEF

2009 Sales 1.8 Billion Raised Start Up Division

2010 Sales 3.4 Billion Raised in the Division

2011 Sales 4.2 Billion Raised in the Division

2012 Sales 4.3 Billion Raised in the Division

2013 Sales 4.5 Billion Raised in the Division

BlackRock

Managing Director - National Sales Manager 2002 - 2008

Managed Five Divisions with 65 External Wholesalers

Sales teams focus Wires, IBD, Banks and RIA channels

Distributed 23 IPO CEF Raised 15 billion 2002-2007

Multi- Billion Dollar Mutual Fund Flow Raised 2002-2008

SMA new business line 500 million 2007

Successfully integrated two distribution firms (SSR, Mercury Advisors/MLIM)

Named Top Wholesaler Sales Team 2007 by FRC

PimcoAllianz Investments

Executive Vice President – National Accounts 2000 - 2002

Account management of Wires, IBD and Bank Channels

New product/slots development with sponsor firms

Responsible for product due diligence on and off site

Provided portfolio communication to client research teams

Regular rotation visits with Sponsor analysts

Created sales opportunities for external wholesalers

Nicholas|Applegate

Sr. Vice President / Sales Manager 1998 – 2000

Responsible for Wire channel (MS,PRU, PW, SB)

Sales team consist of 6 external and 4 internal wholesalers
Sales team raised 5 billion
Planned annual budgets and sales goals
Product focus was fee based SMA only

Morgan Stanley - Investment Consulting Services

Vice President – National Sales Training Consultant 1997 - 1998

Responsible for coordinating ICS national training programs

- Conducted sales training with MS Regional Consultants

- Conferences coordinated, Senior Consultant/Wharton, Senior Consultants Conference, Consultants Form

- Created Building Tomorrows' Consultant, Critical Elements of

- Consulting/Wharton, Standardize Career Development and Rookie training

- Presented Vision, Access and Fund Solution seminars to advisors and clients

Dearborn Financial Institute

Instructor 1996 - 1997

Head instructor for the NY - metro area

- Successfully completed "Train the Trainer"

- Trained extensively throughout the Wall Street community

Marketing One Securities/Essex Securities

Financial Consultant /Sales Manager – (Department consolidated) 1994 -1996

Provided financial services to small business owners and individual investors

- Worked directly with commercial lenders, trust officers and private bankers

- Responsible for training, supporting and motivating sales staff members

- Worked with corporate banking department in developing new business in 401K and retirement plans

Community Securities of New Jersey, Inc.

Associate Vice President/Financial Consultant/Area Manager 1989 - 1994

Converted discount brokerage into a successful full service brokerage department

Focus products OEF, VA, UIT

Developed new business in 401K and Retirement plans

Responsible for setting production and fee income goals

Drexel Burnham Lambert

Financial Consultant 1988 - 1989

Sold exclusive equity research ideas

New business development by national cold calling campaign

Account target high net worth individuals

Spoke directly to CEO's, Presidents and Senior Executives of major corporations throughout US

EDUCATION

IMCA - "CERTIFIED INVESTMENT MANAGEMENT ANALYST"(CIMA) - The Wharton School, 2000

IMCA – Investment Strategist Designation – The Wharton School, 2003

GRADUATE - MONMOUTH UNIVERSITY - MBA Management and Marketing, 1997

UNDERGRADUATE - MONMOUTH UNIVERSITY - Bachelor of Science,

Finance & Marketing, 1987

MILITARY
United States Coast Guard 1978 – 1982

Laura Litzan

From: City of Marco Island <wadministration@cityofmarcoisland.com>
Sent: Wednesday, November 28, 2018 5:38 PM
To: Laura Litzan
Subject: Form submission from: Online Advisory Board Application
Attachments: resume_-_kamme_walter_2018.doc

Submitted on Wednesday, November 28, 2018 - 6:38pm

Submitted by anonymous user: 73.23.108.201

Submitted values are:

Date of Application: 11/28/2018

Your Name:

Last Name Kamme

First Name Walter

Middle Name Richard

Address:

Number and Street 177 Snowberry Ct

Apt. Number

City Marco Island

State Florida

Zip 34145

Phone Numbers:

Home 5163592678

Cell 5163592678

Business 5163592678

Email Address wrkamme@hotmail.com

Board or Committee Audit Advisory Committee

Background

How long have you lived on Marco Island? 4-5 Years

Are you a year-round resident? Yes

Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?
No

Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board? No

Do you currently hold public office? No

Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee? No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):

Experience/Background: Experienced Business Executive - IBM Executive 35 years

Education:

Resume [resume - kamme walter 2018.doc](#)

The results of this submission may be viewed at:

<https://www.cityofmarcoisland.com/node/1571/submission/110>

/

WALTER R. KAMME

Southwest Florida
wrkamme@hotmail.com

516 359 2678
www.linkedin.com/in/walter-kamme

SUMMARY

Accomplished **Consulting and Business Development Executive** with extensive experience in professional services, business/technology consulting and business transformation encompassing practitioner and managerial experience.

Industry focus includes multiple verticals: retail, wholesale distribution and logistics, consumer products, transportation, travel and hospitality, insurance, banking, public sector, automotive, aerospace, and defense.

Proficient in assisting clients and leading teams in driving enterprise transformations enabled by innovation, cost redistribution, industry best practices and the implementation of complex business and technology solutions. Established and sustained strong client relationships by focusing foremost on clients' business objectives and success.

- Business Development
- Business Transformation
- Business Consulting
- Technology and Architecture
- Systems Integration
- Outsourcing
- Application Innovation, Design and Development
- Software Implementation
- Cost Reduction and Redistribution
- Operational and Organizational Leadership
- Practice Leadership

PROFESSIONAL EXPERIENCE

IBM GLOBAL BUSINESS SERVICES

Business Development Executive - Cloud Application Innovation (2016 - present)

Responsible for developing new client relationships and opportunity across Automotive, Aerospace & Defense Clients. Developed and managed a running pipeline in excess of \$150M. Competency areas of focus include: application management and modernization, CIO advisory, cloud adoption and migration, big data, robotic process automation, and mobile delivered via domestic and global resourcing, outsourcing.

IBM SALES & DISTRIBUTION

Service Sales Executive, Partner - US, Great Lakes & South East (2Q 2014 – 2016)

Services Sales Executive, Partner - Distribution Sector East Region US (2012 – 2014)

Led team of business development executives responsible for sales attainment of services portfolio representing IBM Global Services' offerings and capabilities ranging from \$800M to \$1.2B annually.

- Deployed balanced and disciplined management system focused on achieving financial objectives (signings, revenue and profit).
- Instituted business development processes designed to deliver consistent growth and annual objectives.
- Drove account segmentation and selection, opportunity identification and qualification, contract negotiations, forecasting and attainment.
- Leveraged IBM industry and research teams to construct differentiated value propositions to clients.
- Institutionalized signings as part of IBM's sales team management system.

IBM GLOBAL TECHNOLOGY SERVICES**Strategic Services Executive – Business Development, Financial Services Sector (1Q - 2014)**

Responsible for leading cross functional IBM teams in developing and delivering provocative value based transformational business propositions for clients.

- Client segmentation, targeting and research
- Workshop based point of view (POV) development
- Business outcome based hypotheses
- Client business transformation propositions

IBM GLOBAL BUSINESS SERVICES**Practice Leader, Partner - Application Innovations Services (2005 – 2012)**

Led various Application Innovation Services Practices managing a matrix of hundreds of consultants and up to 20 partners/associate partners. U.S. practices included Northeast Region, East Region and General Business clients ranging in size from \$250M to \$500M annually. Competency areas of focus included: system design, application development, system integration, technology platforms, architecture, software implementation, global resources, outsourcing, change management and governance.

- Achieved consulting financial objectives and ensured successful delivery of client engagements.
- Developed effective marketing strategies.
- Oversaw systems/quality assurance and pricing.
- Led cross brand teams to deliver consulting engagements.
- Drove achievement of staff productivity, utilization, practice development, solution development and thought leadership.
- Continued responsibility for Delivery Excellence and Service Oriented Architecture (SOA) during 2005 – 2007

Partner, Global Strategy and Operations Executive (2004 – 2005)**Service Oriented Architecture & Web Services**

Led team of Distinguished Engineers and senior I/T Architects to develop Worldwide Competency and Center of Excellence for Service Oriented Architecture (SOA) and Web Services across IBM.

Partner, Distribution Sector (2001 – 2004)**EXPERIENCE PRIOR TO 2001:****Principal and Consulting Executive - Northeast****Strategy and Operation Executive - Northeast****Services Center Executive - Long Island****CIO Major League Baseball under IBM Outsourcing Contract****Various Technical and Leadership Positions**



Search

Submission #5

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Submission information

Form: Online Advisory Board Application
Submitted by Visitor (not verified)
Sunday, November 25, 2018 - 11:13am
76.101.177.176

Date of Application:

11/25/2018

Your Name:

Last Name

Mahdavi

First Name

Reza

Middle Name

Address:

Number and Street

1248 Bayport Ave

Apt. Number

City

Marco Island

State

Florida

Zip

34145

Phone Numbers:

Home

Cell

949-282-3474

Business

239-348-0393

Email Address

Rmahd@aol.com

Board or Committee

Audit Advisory Committee

Background

How long have you lived on Marco Island?

4-5 Years

Are you a year-round resident?

Yes

Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?

No

Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board?

No

Do you currently hold public office?

No

Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee?

No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):

Over 20 years experience in banking, finance and audits.

Experience/Background:

Private Banking,Business Banking at a well known financial institution for over 20 years.

Education:

BS from Towson University in Towson, MD.

Resume

[Previous submission](#) [Next submission](#)

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City of Marco Island | 50 Bald Eagle Drive | Marco Island, FL 34145 | (239) 389-5000



Laura Litzan

From: City of Marco Island via City of Marco Island
<wadministration@cityofmarcoisland.com>
Sent: Thursday, December 20, 2018 10:32 AM
To: Laura Litzan
Subject: Form submission from: Online Advisory Board Application

Submitted on Thursday, December 20, 2018 - 11:31am

Submitted by anonymous user: 73.23.124.89

Submitted values are:

Date of Application: Thu, 12/20/2018

Your Name:

Last Name shelly

First Name willard

Middle Name

Address:

Number and Street 1500 caxambas court

Apt. Number

City marco island

State florida

Zip 34145

Phone Numbers:

Home 239-970-0033

Cell 215-840-0959

Business

Email Address wfshelly@comcast.net

Board or Committee Audit Advisory Committee

Background

How long have you lived on Marco Island? 4-5 Years

Are you a year-round resident? No

Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?
No

Would you and/or any organizations with which you are affiliated benefit from decisions or recommendations made by this advisory board? No

Do you currently hold public office? No

Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee? No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):

Upper Bucks YMCA-past president and trustee-served on audit committee prior to becoming president

Founder and past President of the Pierce Library Association-a join county and private initiative.

Experience/Background:

Owned and operated construction supply business-\$100+ in revenue; 400 employees sold business in 2013
Past Chairman of Lumbermen's Merchandising Corp.-National \$5 billion in revenue co-op of independent construction supply businesses-went thru all the committees including chairing finance and audit.
Education: BS-University of South Carolina
MBA Penn State University
Resume

The results of this submission may be viewed at:

<https://www.cityofmarcoisland.com/node/1571/submission/151>