

**CITY OF MARCO ISLAND, FLORIDA**  
**Utility System Revenue Refunding Bonds, Series 2016**

September							October							November						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3							1			1	2	3	4	5
4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
							30	31												

*Preliminary Financing Schedule as of October 11, 2016*

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>	<u>Completed?</u>
September 6	City Council Meeting – Concept Introduction	CITY	✓
September 9	Distribute Draft Timetable and Distribution List	PFM	✓
September 16	Distribute 1 <sup>st</sup> draft of Bond Resolution	BC	✓
September 21	Distribute 1 <sup>st</sup> draft of POS	DC	✓
September 23	Conference Call to Review Documents	All	✓
September 27	Distribute 2 <sup>nd</sup> draft of Bond Resolution	BC	✓
<b>October 7</b>	<b>Final Documents to City for Agenda Package</b>	<b>BC, DC</b>	<b>✓</b>
October 10	Distribute 2 <sup>nd</sup> draft of POS	DC	✓
October 11	Distribute Rating Agency Packages (Moody's / Fitch)	PFM	
Week of Oct 17	Rating Agency Calls	CITY, PFM	
<b>October 17</b>	<b>City Council Meeting – Resolution Approval</b>	<b>All</b>	
October 25	Receive Ratings	CITY, PFM	
October 26	Post & Print POS	DC	
<b>Week of Oct 31</b>	<b>Bond Pricing</b>	<b>CITY, PFM, UW</b>	
Week of Nov 28	Pre-Closing and Closing	All	

\*Note all dates are preliminary, subject to change

**Legend**

**CITY** City of Marco Island  
**PFM** Financial Advisor - Public Financial Management, Inc.  
**BC** Bond Counsel - Bryant Miller and Olive  
**DC** Disclosure Counsel – To come  
**UW** Underwriter – Bank of America