

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm

MSL, P.A.

Call In Absent Sick

	Erik Brechnitz		Eugene Siegel		Jeremy Dixon		William Rogers		File Hurt		Deborah Henry		P. Arady Marascio		Michael Carr	
	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score
Ability and experience of the assigned personnel	30	25	25	25	25	25	30	25								25
<i>Max Points 30</i>																
Experience of the firm	25	25	25	20	25	25	25	20								15
<i>Max Points 25</i>																
Ability to furnish required services	20	15	20	20	25	25	25	20								15
<i>Max Points 25</i>																
Total compensation proposed	20	10	15	15	15	16	14	15								14
<i>Max Points 20</i>																
Totals	95	75	85	80	0	96	0	69								69



Total points	500
---------------------	-----

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm

Marcum LLP

Call In

Absent

Sick



	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Elle Hunt	Deborah Henry	P. Andy Masarone	Michael Carr
	Score	Score	Score	Score	Score	Score	Score	Score
Ability and experience of the assigned personnel	25	25	25	25		30		25
<i>Max Points 30</i>								
Experience of the firm	25	25	20	25		25		20
<i>Max Points 25</i>								
Ability to furnish required services	20	10	20	25		25		20
<i>Max Points 25</i>								
Total compensation proposed	15	10	15	20		17		16
<i>Max Points 20</i>								
Totals	85	70	80	95	0	97	0	81

Total points	508
---------------------	------------

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm

Eide Bailly

Call In Absent

Sick



	Erik Brechnitz		Eugene Siegel		Jeremy Dixon		William Rogers		Eide Hunt		Deborah Henry		P. Andy Marasco		Michael Carr	
	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	Score	
Ability and experience of the assigned personnel <i>Max Points 30</i>	25	20	20	20	20	20	20	20	22	15						
Experience of the firm <i>Max Points 25</i>	20	20	25	20	20	20	20	17	20							
Ability to furnish required services <i>Max Points 25</i>	20	15	20	10	15	17	15	15	15							
Total compensation proposed <i>Max Points 20</i>	15	15	10	5	10	10	10	10	10	8						
Totals	80	70	75	55	0	66	0	58								

Total points	404
---------------------	-----

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm



CIA	Call In		Absent		Sick		Totals
	Score	Score	Score	Score	Score	Score	
Ability and experience of the assigned personnel <i>Max Points 30</i>	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Effe Hunt	Deborah Henry	Michael Carr
	20	30	25	25	0	30	30
Experience of the firm <i>Max Points 25</i>	25	25	25	20		25	20
	<i>Max Points 25</i>						
Ability to furnish required services <i>Max Points 25</i>	20	25	25	20		25	20
	<i>Max Points 25</i>						
Total compensation proposed <i>Max Points 20</i>	15	20	15	20		20	12
	<i>Max Points 20</i>						
Totals	80	100	90	85	0	100	82

Total points	537
---------------------	------------

RFP 2023-031

Professional Auditing Services for the City of Marco Island, Florida

Firm

Mauldin & Jenkins LLC



	Call In		Absent		Sick			
	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Elie Hunt	Deborah Henry	P. Andy Maraschio	Michael Carr
	Score	Score	Score	Score	Score	Score	Score	Score
Ability and experience of the assigned personnel	0	25	25	30		30		30
<i>Max Points 30</i>								
Experience of the firm	0	25	25	25		25		20
<i>Max Points 25</i>								
Ability to furnish required services	0	20	25	25		25		25
<i>Max Points 25</i>								
Total compensation proposed	0	15	15	20		15		18
<i>Max Points 20</i>								
Totals	0	85	90	100	0	95	0	93

Total points	463
---------------------	-----

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm

Purvis, Gray & Company

Call In

Absent

Sick

	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Elle Hunt	Deborah Henry	P. Andy Marascio	Michael Carr
	Score	Score	Score	Score	Score	Score	Score	Score
Ability and experience of the assigned personnel	30	25	25	25		25		25
<i>Max Points 30</i>								
Experience of the firm	20	25	25	25		22		15
<i>Max Points 25</i>								
Ability to furnish required services	25	25	20	25		20		15
<i>Max Points 25</i>								
Total compensation proposed	20	15	15	15		12		10
<i>Max Points 20</i>								
Totals	95	90	85	90	0	79	0	65



Total points	504
---------------------	-----

RFP 2023-031 Professional Auditing Services for the City of Marco Island, Florida

Firm

CS&L CPAs

Call In

Absent

Sick

	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Elle Hunt	Deborah Henry	P. Andy Marastio	Michael Carr
Ability and experience of the assigned personnel	Score	Score	Score	Score	Score	Score	Score	Score
<i>Max Points 30</i>	25	20	25	15		22		25
Experience of the firm	15	15	15	15		17		15
<i>Max Points 25</i>								
Ability to furnish required services	20	25	20	20		17		15
<i>Max Points 25</i>								
Total compensation proposed	20	20	20	20		10		20
<i>Max Points 20</i>								
Totals	80	80	80	70	0	66	0	75

Total points	451
--------------	-----



Recorded by: Angela Jochenning, Purchasing & Risk Mngr

Guillermo Polanco, Finance Director

Date: 10/26/2023

Final scoring 2023-031

	Erik Brechnitz	Eugene Siegel	Jeremy Dixon	William Rogers	Elle Hunt	Deborah Henry	P. Andy Marascio	Michael Carr	Total points	Rank
MSL, P.A.	95	75	85	80	0	96	0	69	500	4
Marcum LLP	85	70	80	95	0	97	0	81	508	2
Eide Bailly	80	70	75	55	0	66	0	58	404	7
CLA	80	100	90	85	0	100	0	82	537	1
Maudlin & Jenkins LLC	0	85	90	100	0	95	0	93	463	5
Purvis, Gray & Company	95	90	85	90	0	79	0	65	504	3
CS&L CPAs	80	80	80	70	0	66	0	75	451	6