

City Council Vacancy Application: Submission #15

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Date of Application:

2024-11-17

Your Name: _____

Last Name

Bryant

First Name

Daniel

Middle Name

{Empty}

Address: _____

Number and Street

1276 Treasure Court

Apt. Number

{Empty}

City

Marco Island

State

Florida

Zip

34145

Phone Numbers: _____

Home

{Empty}

Cell

3122599097

Business

{Empty}

Email Address

drbryant22@gmail.com

Organization

City Council

Background

How long have you been a resident on Marco Island?

5-10 Years

Are you a qualified elector of the City?

Yes

Have you previously served on the City Council for more than eight [8] years?

No

Have you ever been convicted or found guilty of a criminal offense (any level felony or first degree misdemeanor only)?

No

Would you (or any organizations with which you are affiliated) potentially benefit on a personal level from decisions or recommendations made by this board?

No

Do you currently hold public office?

No

Do you now serve, or have you ever served on a Collier County or City of Marco Island board or committee?

No

Qualifications

Please list your community activities and positions held (Example: Civic clubs, neighborhood associations, etc.):

Chairman, Sheridan Road Charitable Foundation

Member, Marco Island Yacht Club

Member, Island Country Club

Member, Newcomers (Annie)

See attached resume.

Why do you want to serve on the City Council?

- I've always believed strongly in giving back to the community in which I live and have a history of doing just that and making an impact. I care deeply about Marco Island and the hidden gem we have created as a community. I believe that we should listen to all sides of an issue and be respectful of those interests, but ultimately govern in the best interest of the community. I have been coming to Marco for 30 years - from when my parents first moved here - and believe I can add a historical perspective as well as bring my vast experience in working within company and not-for-profit boards, associations, and community organizations to help this become the best run city in Florida.

What issues do you think should be addressed by the City Council?

- We should work collaboratively to ensure that this is a welcoming community for residents and visitors alike. Specifically, I would be interested in preserving the habitat for our wildlife and green spaces (work more closely with the Florida Wildlife Corridor Foundation), maintaining safety and security for bicyclists, pedestrians, and families. I would love to increase the marketing and visibility around our community events and services to ensure there are opportunities and interests for all ages. I would wholeheartedly support residents to ensure their voices are heard, while recognizing that our businesses and tourist attractions should also thrive. I believe we need to think about immediate concerns (such as traffic and congestion) as well as complete longer term planning (water quality and quality of life). My finance and governance background can be very helpful as we tackle all of these issues.

Resume

[DRB City Council Bio.pdf](#)

Daniel Bryant is a CEO, author, adjunct lecturer, entrepreneur, philanthropist, and Iron Man. A first generation American, Daniel received his BA in Government and Spanish from Dartmouth College, where he was a Rufus Choate Scholar and shortstop on the baseball team, and subsequently received his MBA from the Kellogg School of Management at Northwestern University.

After a successful twelve-year career in technology investment banking with Donaldson, Lufkin & Jenrette and Robertson Stephens in New York, Chicago and San Francisco, Daniel founded Sheridan Road Financial, which ultimately grew to become the third ranked institutional investment consulting company in the country, according to *Barron's* and the *Wall Street Journal*. After fourteen years as CEO and growing the firm to \$24 billion in assets with ten offices across the country, the Company was sold to Hub International, the fourth largest insurance brokerage firm in the world. Throughout his career, Daniel has been recognized for his investment banking and asset management work, receiving a multitude of awards and recognitions, as a 40 Under 40 Leader, Emerging Leaders Fellow with the Chicago Council of Global Affairs, as well as being recognized as one of the nation's leading institutional investment consulting firms by *Plan Sponsor*, *Institutional Investor*, *Pension & Investments*, and *Wealth Management Magazine*, including being named the Investment Advisor of the Year by *Plan Sponsor Magazine* in 2014 and as a 2016 finalist for Philanthropist of the Year by the "Wealthies", the industry-wide awards ceremony presented by *Wealth Management Magazine*.

Daniel has consulted with thousands of companies and has been a thought leader around financial wellness and financial technology to help drive better health, financial and life outcome for individuals. He has been a keynote speaker for investment management, retirement planning and benefit conferences across the country and for more than a decade, an adjunct lecturer at the University of Chicago as well as Vanderbilt University. He leveraged this expertise and access to leading CEOs to write the best-selling book, *The Financial Wellness Mandate*, which explores the rapidly expanding role financial wellness plays in managing businesses as well as employees, taking aim within the tech-enabled Generations Y and Z. The book has become an industry staple in the investment management and retirement consulting industries.

Currently, Daniel is Executive Chairman of Family Office Resource Group (FORG), Chairman of T4G Family Office, an Operating Partner with Vistria Group, and a board member of The Mather Group, Flores Benefits, JDP, and VIST Labs. This experience has provided Daniel with tremendous board, fiduciary governance, and collaborative team building skills.

Daniel is the Chairman of *The Sheridan Road Charitable Foundation*, which helps improve the financial, emotional and physical outcomes for those in under-resourced communities throughout the country. Daniel is a former Board member of the following civic organizations, including The Art Institute of Chicago, Frist Museum of Art, OZ Arts, Field Museum, Joffrey Ballet, Hopkins Center for the Performing Arts, Dartmouth Club of Chicago, Commercial Club of Chicago, Lake County Federation, Chicago Street Project, Economic Club of Chicago, Onwentsia Club, Winter Club of Lake Forest, and Young Presidents Organization (YPO). He is currently a member of the Chicago Club, Marco Island Yacht Club and the Island Country Club.

Daniel has long standing ties to Marco Island and with his wife Annie are full time residents. The couple has four children: Alex (25, BA and Masters, Miami of Ohio), Ainsley (BA, Dartmouth College, Duke Law School), Lily (Senior, Davidson College), and Camden (Junior, Miami of Ohio). Daniel's parents, Jayne and Rhys were also active residents of Marco Island from 1997-2021.

